

OptionsWest 2018

Below is a month by month picture of this trading strategy in action. These were actual OptionsWest style covered call trades as placed in our Educational Fund.

The fund starts each year with **\$100,000** and works for a **3% per trade, 50% annual ROI.**

January 2018

Beginning Balance: \$100,000.00

Stock	Invested	Profit	Percent	Days	Closing
MU	\$22,770	\$600.00	2.64%	7	Delta
SOXL	\$22,300	\$678.00	3.04%	37	Called Out
TNA	\$26,320	\$658.00	2.50%	32	Called Out
CTRL	\$23,272	\$706.00	3.03%	32	Called Out
ERX	\$23,008	\$570.00	2.48%	16	Delta
KSS	\$24,410	\$555.00	2.27%	18	Delta
Total Profit		\$ 3,767.00	3.76%		
New Balance		\$103,767.00			3.8% YTD

February 2018

Beginning Balance: \$103,767.00

Stock	Invested	Profit	Percent	Days	Closing
KRO	\$21,800	\$678.00	3.11%	38	Called Out
MU	\$23,280	\$698.00	3.00%	38	Called Out
SOXL	\$29,120	\$858.00	2.95%	30	Called Out
GASL	\$24,370	\$-----	-----%	29	Not Called Out
STX	\$23,835	\$643.00	2.70%	29	Called Out
Total Profit		\$ 2,877.00	2.8%		
New Balance		\$106,644.00			6.4% YTD

March 2018

Beginning Balance: \$106,644.00

Stock	Invested	Profit	Percent	Days	Closing
FAS	\$21,716	\$662.00	3.05%	33	Called Out
ERX	\$23,210	\$768.00	3.31%	31	Called Out
GASL	\$43,410	\$-----	-----%	58	Not Called Out
SOXL	\$26,384	\$794.00	3.01%	29	Called Out
RIO	\$21,044	\$654.00	3.11%	24	Called Out
Total Profit		\$ 2,878.00	2.7%		
New Balance		\$109,522.00			9.5% YTD

April 2018

Beginning Balance: \$109,522.00

Stock	Invested	Profit	Percent	Days	Closing
NFLX	\$28,134	\$826.00	2.94%	36	Delta
ERX	\$23,250	\$808.00	3.48%	27	Delta
GASL	\$43,410	\$948.00	2.48%	91	Sold Position
MU	\$24,250	\$794.00	3.01%	37	Called Out
FAS	\$26,404	\$-----	-----%	36	Not Called Out
Total Profit		\$ 3,376.00	3.1%		
New Balance		\$112,898.00			12.9% YTD

May 2018

Beginning Balance: \$112,898.00

Stock	Invested	Profit	Percent	Days	Closing
MU	\$23,305	\$673.00	2.89%	35	Called Out
SOXL	\$23,270	\$708.00	3.04%	32	Called Out
ANF	\$25,240	\$738.00	2.92%	30	Called Out
ERX	\$24,840	\$750.00	3.02%	21	Delta
FAS	\$26,404	\$934.00	3.54%	64	Sold Position
Total Profit		\$ 3,803.00	3.4%		
New Balance		\$116,701.00			16.7% YTD

June 2018

Beginning Balance: \$116,701.00

Stock	Invested	Profit	Percent	Days	Closing
MU	\$26,760	\$764.00	2.86%	14	Sold Position
ERX	\$25,144	\$1,168.00	4.65%	35	Sold Position
TNA	\$21,057	\$521.00	2.47%	31	Called Out
SOXL	\$26,406	\$772.00	2.92%	28	Called Out
URBN	\$22,764	\$614.00	2.70%	28	Called Out
M	\$24,160	\$542.00	2.24%	15	Delta
Total Profit		\$ 4,381.00	3.8%		
New Balance		\$121,082.00			21.1% YTD

July 2018

Beginning Balance: \$121,082.00

Stock	Invested	Profit	Percent	Days	Closing
FAS	\$25,032	\$850.00	3.40%	43	Called Out
SOXL	\$30,038	\$1,030.00	3.43%	38	Sold Position
NFLX	\$35,489	\$702.00	1.98%	36	Sold Position
MU	\$25,605	\$623.00	2.43%	36	Called Out
ERX	\$23,149	\$629.00	2.72%	32	Called Out
Total Profit		\$ 3,834.00	3.20%		
New Balance		\$124,916.00			24.9% YTD

August 2018

Beginning Balance: \$124,916.00

Stock	Invested	Profit	Percent	Days	Closing
AMD	\$26,172	\$776.00	2.97%	8	Delta
ERX	\$26,432	\$1,242.00	4.70%	34	Sold Stock
SOXL	\$26,384	\$794.00	3.01%	28	Called Out
GOOS	\$26,800	\$273.00	1.02%	34	Sold Stock
M	\$28,424	\$1,522.00	5.35%	29	Sold Stock
TNA	\$24,463	\$515.00	2.19%	21	Called Out
Total Profit		\$ 5,122.00	4.1%		
New Balance		\$130,038.00			30.0% YTD

September 2018

Beginning Balance: \$130,038.00

Stock	Invested	Profit	Percent	Days	Closing
LULU	\$22,294	\$680.00	2.80%	12	Delta
ERX	\$26,154	\$824.00	3.15%	36	Called Out
SOXL	\$24,200	\$778.00	3.01%	28	Called Out
FAS	\$27,472	\$506.00	1.84%	31	Called Out
AEO	\$50,960	\$1,436.00	2.62%	14	Delta
TNA	\$26,304	\$374.00	1.42%	16	Called Out
MU	\$59,822	\$3,660.00	8.24%	16	Sold Position
Total Profit		\$ 8,258.00	6.4%		
New Balance		\$138,296.00			38.3% YTD

October 2018

Beginning Balance: \$138,296.00

Stock	Invested	Profit	Percent	Days	Closing
AMD	\$26,200	\$-----	-----%	29	Not Called Out
NFLX	\$32,622	\$845.00	2.59%	28	Delta
SOXL	\$27,254	\$-----	-----%	28	Not Called Out
RH	\$49,304	\$-----	-----%	28	Not Called Out
CRZO	\$23,390	\$-----	-----%	28	Not Called Out
Total Profit		\$ 845.00	0.6%		
New Balance		\$139,141.00			39.1% YTD

November 2018

Beginning Balance: \$139,141.00

Stock	Invested	Profit	Percent	Days	Closing
FAS	\$23,260	\$718.00	3.07%	30	Called Out
TTWO	\$23,298	\$-----	-----%	30	Not Called Out
AMD	\$26,200	\$-----	-----%	29	Not Called Out
SOXL	\$27,254	\$-----	-----%	28	Not Called Out
RH	\$49,304	\$-----	-----%	28	Not Called Out
CRZO	\$23,390	\$-----	-----%	28	Not Called Out
Total Profit		\$ 718.00	0.5%		
New Balance		\$139,859.00			39.9% YTD

December 2018 – February 2019

Beginning Balance: \$139,859.00

Stock	Invested	Profit	Percent	Days	Closing
CRZO-CRM	\$23,39	\$1,948.00	8.33%	144	Sold Position
TTWO	\$43,216	\$994.00	3.26%	98	Called Out
AMD	\$46,110	\$803.00	2.52%	127	Called Out
SOXL	\$47,118	\$6,972.00	16.4%	148	Sold Position
RH	\$49,304	\$2,314.00	5.33%	77	Sold Position
	Total Profit	\$ 13,03100	9.3%		
	New Balance	\$152,890.00			52.9% YTD

The 2018 Equifund had a stellar annual return after some year-end management moves with an annual return of **52.9%**.

We can teach you this wonderful strategy.

You will spend about 4-5 hours per month managing your account, that's it.